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Baby Boomer Investing in the Perilous Decade of the 2020s



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Investment Education

Baby Boomer Investing in the
Perilous Decade of the 2020s:

How to Live a
Dignified Retirement

Ronald Surz

Complete with
Videos



Kindle is
Recommended
for just \$9

Baby Boomers will Spend Much of This Decade in the Risk Zone, Where Investment Losses Can Spoil the Rest of Life

BABY BOOMER INVESTING
IN THE PERILOUS DECADE
OF THE 2020S:

How to Live a Dignified Retirement

By Ronald Surz

Introduction: A Challenging Time to be Retired

1. Basics: 4 Pillars of Smart Investing
2. The Risk Zone and Sequence of Return Risk
3. Why the 60/40 Stock/Bond Allocation Rule is Wrong for Most Baby Boomers
4. Financial Consultants. What We've Learned for Baby Boomers
5. Retirement Savings Plans
6. Target Date Funds & Target Date Portfolios Should Protect Baby Boomers
7. Stock and Bond Market Bubbles, and What Pops Them
8. Money Printing and Inflation. COVID, Cryptocurrencies and More
9. Global Debt Crisis
10. Gaslighting: Outlandish Outlooks
11. Dealing with Recessions, Crashes and Inflation
12. Annuities and Other Risk Mitigation
13. Living to 100 on Savings, Social Security, and Medicare
14. Social Security and Medicare Choices
15. Reverse Mortgages
16. Working in Retirement
17. Smart Spending
18. Happiness



Finally, it's here!

The Baby Boomer
Investing Book,
Complete with
Videos.

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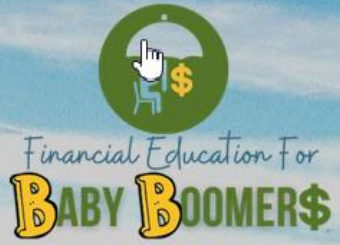
5 Reasons That it Really is Different This Time

1. **Interest rates** have never been lower
2. The US government has never **printed more money**
3. **Stock prices** have never been higher
4. The **wealth divide** in the US has never been wider
5. There has never been 78 million people in the **Investment Risk Zone** at the same time



Who Cares?

- **78 million baby boomers with \$60 trillion**
 - **Their children**
 - **Their beneficiaries**
 - **Their financial advisors**
- **Taxpayers want to assist, but might be unable**



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